



Supplementary Data of Consolidated Financial Statements for the year ended March 31, 2016

April 28, 2016
NITTO DENKO CORPORATION

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(Note) In the amounts of money in this material, fractions below the shown figures are omitted.
Percentages(%) are rounded to the nearest decimal point.

Forward-looking statements such as those relating to earnings forecasts and other projections contained in this material are management's current assumptions and beliefs based on currently available information. Such forward-looking statements are subject to a number of risks, uncertainties and other factors. Accordingly, actual results may differ materially from those projected due to various factors.

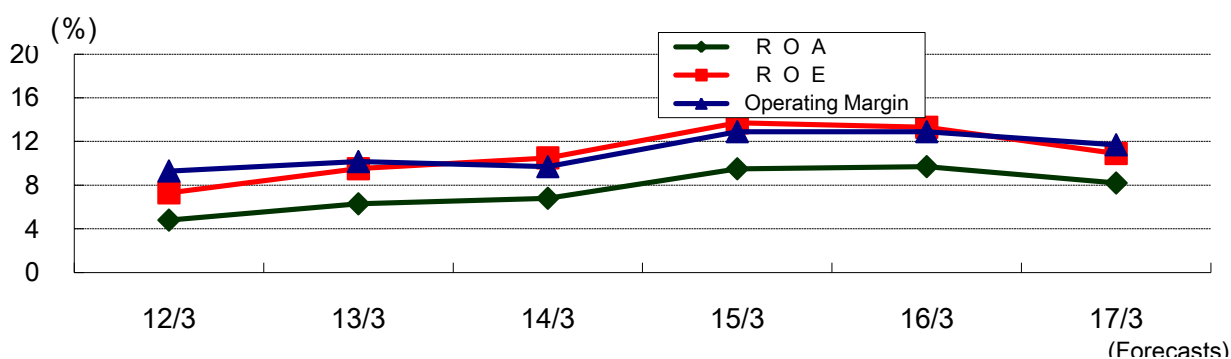
Summary of Results and Forecasts

	Unit	Consolidated Results		Consolidated Forecasts
		FY2014	FY2015	FY2016
Revenue	¥million	825,243	793,054	770,000
Operating income	¥million	106,734	102,397	90,000
Net income	¥million	78,028	81,989	70,000
Earnings per share	¥	471.75	495.23	431.32
Dividend payout ratio	%	25.4	28.3	32.5
ROA	%	9.5	9.7	8.2
ROE	%	13.7	13.3	10.9
Operating profit to revenue	%	12.9	12.9	11.7
Shareholders' equity to total assets	%	71.5	74.4	75.7
Depreciation expenses	¥million	45,662	48,537	51,000
Capital investment	¥million	56,721	60,420	60,000
R & D expenditures	¥million	28,240	32,120	33,000
Exchange rate (average rate)	¥/\$	109.0	120.2	110.0

* The above figures are based on International Financial Reporting Standards (IFRS).

* ROA are calculated as follow ; net income attributable to owners of the parent company / total assets

Management Indices (Consolidated)



* The above figures from 14/3 are based on International Financial Reporting Standards (IFRS).

Business Results and Forecasts

(Unit: Millions of yen)

		Revenue	Operating income	Income before income taxes	Net income
FY2014	Results	825,243	106,734	105,947	78,028
1H, FY2015		415,736	60,160	59,701	46,435
2H, FY2015		377,317	42,237	42,294	35,554
FY2015		793,054	102,397	101,996	81,989
1H, FY2016	Forecast	370,000	40,000	40,000	30,000
FY2016		770,000	90,000	90,000	70,000

* The above figures are based on International Financial Reporting Standards (IFRS).

Topics

◆Main news release in FY2015

March 2016, Nitto established "inovas", a facility that fuses R&D with human resource development at its Ibaraki plant.

November 2015, Nitto was selected by Thomson Reuters Corporation, as one of the 2015 Top 100 Global Innovators Awards for the 5th consecutive years.

July 2015, Automotive electronics site was established in Munich, Germany.

May 2015, Nitto established a new plant at the existing site in Taiwan to produce PVC tape for automotive wireharness bundling.

◆Products related release in FY2015

August 2015, Nitto developed a unique type of neodymium magnet, the first of its kind in the world.

May 2015, Nitto launched a unique tape to repair leaking area of gutter made of concrete.

◆The drug for Liver fibrosis related release

January 2016, Nitto established a new company, Nitto BioPharma, Inc., with a focus on pharmaceutical development.

December 2015, The drug for the treatment of liver fibrosis was granted FDA fast track designation

May 2015, Nitto started clinical study for the patients in Bulgaria and Japan in addition to US.

Segment Information

Revenue & OP by Segment

(Yen in millions)

		Results							Y-o-Y (%)
		FY2014	1H, FY2015	Q3 (Oct.-Dec.)	Q4 (Jan.-Mar.)	2H, FY2015	FY2015		
Industrial Tape	Functional base products	202,900	103,984	53,324	43,798	97,123	201,107	99.1	
	Automobile products	113,707	60,927	30,456	29,663	60,119	121,047	106.5	
	Revenue	316,608	164,911	83,781	73,461	157,243	322,155	101.8	
	Operating income	21,205	15,345	7,747	5,521	13,268	28,614	134.9	
Optronics	Information fine materials	413,279	206,913	99,652	74,239	173,891	380,805	92.1	
	Flexible printed circuits	73,217	27,629	14,285	9,618	23,904	51,533	70.4	
	Processing materials	22,788	11,883	5,593	6,015	11,609	23,493	103.1	
	Revenue	509,285	246,426	119,530	89,874	209,404	455,831	89.5	
	Operating income	87,504	42,104	19,898	3,441	23,340	65,444	74.8	
Medical & Membrane	Medical products	16,379	10,030	6,675	7,270	13,945	23,975	146.4	
	Membrane products	24,449	14,732	7,582	7,077	14,659	29,391	120.2	
	Revenue	40,829	24,762	14,257	14,347	28,605	53,367	130.7	
	Operating income	2,406	4,073	3,348	3,757	7,105	11,179	464.5	
Elimination & Corporate	Revenue	▲ 41,479	▲ 20,364	▲ 9,932	▲ 8,002	▲ 17,935	▲ 38,299	-	
	Operating income	▲ 4,383	▲ 1,362	▲ 1,566	88	▲ 1,477	▲ 2,839	-	
Total	Revenue	825,243	415,736	207,636	169,681	377,317	793,054	96.1	
	Operating income	106,734	60,160	29,427	12,809	42,236	102,397	95.9	

(Note) The above figures are IFRS base.

Revenue in each segment include revenue between reportable segments.

Segment Information

Revenue & OP by Segment

(Yen in millions)

		Results		Forecasts			
		1H, FY2015	FY2015	1H, FY2016		FY2016	
					Y-o-Y (%)		Y-o-Y (%)
Industrial Tape	Functional base products	98,689	191,134	96,000	97.3	197,000	103.1
	Transportation	63,164	125,534	64,000	101.3	133,000	105.9
	Revenue	161,854	316,668	160,000	98.9	330,000	104.2
	Operating income	13,618	24,885	15,000	110.1	33,000	132.6
Optronics	Information fine materials	206,913	380,805	161,000	77.8	337,000	88.5
	Flexible printed circuits	27,629	51,533	21,000	76.0	45,000	87.3
	Processing materials	11,962	23,625	13,000	108.7	27,000	114.3
	Revenue	246,505	455,963	195,000	79.1	409,000	89.7
	Operating income	43,772	69,058	20,000	45.7	44,000	63.7
Medical & Membrane	Medical products	10,030	23,976	15,000	149.5	31,000	129.3
	Membrane products	14,732	29,391	15,000	101.8	31,000	105.5
	Revenue	24,763	53,368	30,000	121.1	62,000	116.2
	Operating income	4,131	11,285	8,000	193.6	17,000	150.6
Elimination & Corporate	Revenue	▲ 17,386	▲ 32,946	▲ 15,000	-	▲ 31,000	-
	Operating income	▲ 1,361	▲ 2,831	▲ 3,000	-	▲ 4,000	-
Total	Revenue	415,736	793,054	370,000	89.0	770,000	97.1
	Operating income	60,160	102,397	40,000	66.5	90,000	87.9

(Note) Automobile products have been changed to Transportation which includes the products for airplanes, railroad cars and marine vessels etc. since FY16.

FY15 results are reflecting the change. The allocation method of corporate expense have been changed since FY16. FY15 results are reflecting the change.

Segment Information by Geographic Area

(Yen in Millions)

FY2014		Japan	Americas	Europe	Asia & Oceania	Total	Eliminations & Corporate	Consolidated Total
	Revenue to outside customers	189,779	59,451	43,041	532,971	825,243	-	825,243
Inter-segment revenue or transfers	376,785	8,277	4,576	40,158	429,798	-429,798	-	
Total	566,565	67,728	47,618	573,129	1,255,041	-429,798	825,243	
Operating Income	70,322	-1,725	2,729	36,573	107,900	-1,166	106,734	

Revenue to Customers outside Japan

(Yen in Millions)

FY2014		Americas	Europe	Asia & Oceania	Others	Total
	Revenue to customers outside Japan	50,507	45,659	501,524	3,154	600,845
Consolidated revenue	/				825,243	
Ratio of revenue to customers outside Japan to consolidated sales	6.1%	5.5%	60.8%	0.4%	72.8%	

FY2015		Japan	Americas	Europe	Asia & Oceania	Total	Eliminations & Corporate	Consolidated Total
	Revenue to outside customers	180,987	75,344	42,750	493,972	793,054	-	793,054
Inter-segment revenue or transfers	356,334	8,802	4,240	33,403	402,781	-402,781	-	
Total	537,322	84,146	46,990	527,375	1,195,835	-402,781	793,054	
Operating Income	60,793	12,241	3,081	24,410	100,527	1,870	102,397	

FY2015		Americas	Europe	Asia & Oceania	Others	Total
	Revenue to customers outside Japan	65,980	47,752	457,606	1,076	572,415
Consolidated revenue	/				793,054	
Ratio of revenue to customers outside Japan to consolidated sales	8.3%	6.0%	57.7%	0.1%	72.2%	

Note: 1 Countries or regions are segmented by geographical proximity.

2 Major countries or regions excluding Japan represented by categories:

Americas : U.S.A., South American countries

Europe : Belgium, France, Germany, Sweden, Turkey

Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand

Note: 1. Countries or regions are segmented by geographical proximity.

2. Major countries or regions excluding Japan represented by categories:

Americas : U.S.A., South American countries

Europe : Belgium, France, Germany, Sweden, Turkey

Asia & Oceania : China, Korea, Taiwan, Singapore, Malaysia, Hong Kong, Thailand

Others: African countries

3. Revenue to customers outside Japan represent the revenue by the parent company and its consolidated subsidiaries in the countries or regions outside Japan.